

**WELCOME!!**

**New Patient Information**

*Please help me to learn as much as possible about you so that I can best meet your needs.*

Name \_\_\_\_\_ Gender \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

City, State, Zip \_\_\_\_\_ Work Phone \_\_\_\_\_

Fax \_\_\_\_\_ E-mail \_\_\_\_\_

Birthdate \_\_\_\_\_ SS# \_\_\_\_\_

Emergency contact \_\_\_\_\_ Phone \_\_\_\_\_

Relationship \_\_\_\_\_

**Primary Insurance** \_\_\_\_\_ ID# \_\_\_\_\_ Group/Policy# \_\_\_\_\_

Subscriber name \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_

Subscriber SS# \_\_\_\_\_ Insurance Phone \_\_\_\_\_

**Secondary Insurance** \_\_\_\_\_ ID# \_\_\_\_\_ Group/Policy# \_\_\_\_\_

Subscriber name \_\_\_\_\_ Relationship \_\_\_\_\_ Birthdate \_\_\_\_\_

Subscriber SS# \_\_\_\_\_ Insurance Phone \_\_\_\_\_

Please advise if our office is:

\_\_\_\_\_ Participating \_\_\_\_\_ Non-Participating with your Insurance Carrier.

I accept full responsibility for all charges incurred for any and all services furnished and/or "no-show" appointments. I understand that if my insurance is billed, I authorize payment of medical benefits to Holistic & Integrative Family Medicine (Dr. Sue Stone). I understand that if my insurance is billed, I authorize release of any medical or other information necessary to process this claim and to determine the benefits payable to related services. If my insurance is not billed, I agree to render payment for service at the time of service. I understand that I am totally responsible for all charges that are not paid by my insurance plans. I understand that I am totally responsible for the Medicare deductible and any deductible for supplemental insurance which must be met each year. I understand that a "Notice of Information Practices" is available upon request.

\_\_\_\_\_  
Signature of responsible party

\_\_\_\_\_  
Patient's name

Describe your family and your relationships with them:

How is life at home? \_\_\_\_\_

What kind of work do you do? \_\_\_\_\_

Do you enjoy your job? \_\_\_\_\_

How did you hear about this practice? \_\_\_\_\_

\_\_\_\_\_

## Medical History

Medical illnesses/ issues/ injuries:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Surgeries:

\_\_\_\_\_

\_\_\_\_\_

Hospitalizations (last 10 years):

\_\_\_\_\_

\_\_\_\_\_

Other physicians you see:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Other health practitioners/healers:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Allergies to medications, foods, etc (what reaction?):

Medications you currently take:

Vitamins/Supplements/Herbs currently taking (bring them with you please):

## Lifestyle

What do you eat? (“diet is everything”):

Exercise? \_\_\_\_\_

Tobacco? (ever?) \_\_\_\_\_

Alcohol? (ever?) \_\_\_\_\_

Clean & Sober? \_\_\_\_\_

How well do you sleep? \_\_\_\_\_

What do you do when you can't sleep? \_\_\_\_\_

How would you rate your stress level? \_\_\_\_\_

How do you deal with stress?

How do you nurture (take care of) yourself?

How is your energy level?

### Family History

What illnesses do other family members have? (cancer, diabetes, heart disease, alcoholism, osteoporosis, etc.....)

### Review of systems

Do you struggle with:

Are you concerned about:

1. depression \_\_\_\_
2. your weight \_\_\_\_
3. anxiety \_\_\_\_
4. digestion \_\_\_\_
5. fatigue \_\_\_\_
6. insomnia \_\_\_\_
7. headaches \_\_\_\_
8. skin problems \_\_\_\_
9. back or neck pain \_\_\_\_

- chest pains \_\_\_\_
- difficulty breathing\_\_\_\_
- vision\_\_\_\_
- hearing\_\_\_\_
- urination\_\_\_\_
- menstrual problems\_\_\_\_
- sex\_\_\_\_
- other:

Women: # of pregnancies \_\_\_\_

# of live births \_\_\_\_\_

other pregnancy outcomes\_\_\_\_\_

date of last menstrual period \_\_\_\_\_

## Spirituality

What are your spiritual and/or religious beliefs? Do you belong to a church? Do you pray? Do you meditate? How do you see this as impacting your health?

Is there anything else you want to tell me about yourself?